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BEFORE THE ARIZONA CORPORATION COMMISSION

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COMMISSIONERS

MIKE GLEASON – Chairman 2007 MAY -7 P 1: 01  
WILLIAM A. MUNDELL  
JEFF HATCH-MILLER  
KRISTIN K. MAYES  
GARY PIERCE

AZ CORP COMMISSION  
DOCUMENT CONTROL

IN THE MATTER OF THE JOINT APPLICATION ) DOCKET NO T-03228A-06-0586  
OF MATRIX TELECOM, INC. AND ) DOCKET NO. T-03517A-06-0586  
AMERICATEL CORPORATION FOR )  
APPROVAL TO ENCUMBER ASSETS IN ) NOTICE OF FILING  
CONNECTION WITH FINANCING ) COMPLIANCE  
ARRANGEMENTS. )

Pursuant to Decision No. 69357, Matrix Telecom, Inc. and Americatel Corporation, hereby  
file the Attestations of Scott M. Klopach, on behalf of Matrix Telecom, Inc. and Victor A. Lago,  
on behalf of Americatel Corporation.

RESPECTFULLY SUBMITTED THIS 7<sup>th</sup> day of May, 2007.

MATRIX TELECOM, INC. AND  
AMERICATEL CORPORATION

Arizona Corporation Commission  
DOCKETED

MAY -7 2007

DOCKETED BY

nr

By:

Michael W. Patten  
Roshka DeWulf & Patten, PLC  
One Arizona Center  
400 East Van Buren, Suite 800  
Phoenix, Arizona 85004

Counsel for Matrix Telecom, Inc. and  
Americatel Corporation

Original and 15 copies of the foregoing  
filed this 7<sup>th</sup> day of May 2007 with:

Docket Control  
Arizona Corporation Commission  
1200 West Washington Street  
Phoenix, Arizona 85007

ROSHKA DEWULF & PATTEN, PLC  
ONE ARIZONA CENTER  
400 EAST VAN BUREN STREET - SUITE 800  
PHOENIX, ARIZONA 85004  
TELEPHONE NO 602-256-6100  
FACSIMILE 602-256-6800

1 Copies of the foregoing hand-delivered/mailed  
2 this 7<sup>th</sup> day of May, 2007 to:

3 Lyn A. Farmer, Esq.  
4 Chief Administrative Law Judge, Hearing Division  
5 Arizona Corporation Commission  
6 1200 West Washington Street  
7 Phoenix, Arizona 85007

8 Christopher C. Kempley  
9 Chief Counsel, Legal Division  
10 Arizona Corporation Commission  
11 1200 West Washington  
12 Phoenix, Arizona 85007

13 Ernest Johnson, Esq  
14 Utilities Division  
15 Arizona Corporation Commission  
16 1200 West Washington  
17 Phoenix, Arizona 85007

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**BEFORE THE ARIZONA CORPORATION COMMISSION**

**COMMISSIONERS**

JEFF HATCH-MILLER, Chairman  
WILLIAM A. MUNDELL  
MIKE GLEASON  
KRISTIN K. MAYES  
BARRY WONG

IN THE MATTER OF THE JOINT  
APPLICATION OF MATRIX TELECOM,  
INC. AND AMERICATEL CORPORATION  
FOR APPROVAL TO ENCUMBER ASSETS  
IN CONNECTION WITH FINANCING  
ARRANGEMENTS

DOCKET NO. T-03228A-06-0586  
DOCKET NO. T-03517A-06-0586

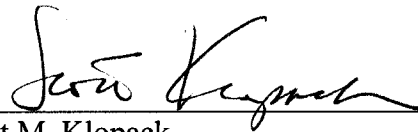
**ATTESTATION OF MATRIX TELECOM, INC.**

I, Scott M. Klopach, on behalf of Matrix Telecom, Inc. ("Matrix"), hereby attest:

1. That I am Vice President of Regulatory Affairs and General Counsel of Matrix, and am authorized to make this attestation on its behalf.
2. That Matrix does not collect customer deposits or prepayments from its customers in Arizona.
3. That, in connection with its application for facilities-based Certificate of Convenience and Necessity, Docket No. T-03228A-06-0800, purchased a surety bond in the amount of \$25,000, in favor of the State of Arizona.
4. That the Security Agreement that Matrix entered into under the authority granted in the above-captioned docket excludes from the collateral securing this loan: "(a) any cash or Cash Equivalents, in an aggregate amount not to exceed \$1,500, that have been deposited in an escrow account (and any rights in the escrow agreement related thereto), or any bond or

letter of credit issued by any Person at the request of any Borrower, in favor of or at the direction of the Arizona Corporation Commission (or similar Governmental Authority that is exercising regulatory powers in Arizona), in each case, to secure any cash or Cash Equivalents that have been deposited with or paid to any Borrower by any customer of any Borrower as a security deposit or a prepayment in connection with telecommunication services to be provided by any Borrower in Arizona, [or] (b) any proceeds of such escrow account (and any rights in the escrow agreement related thereto), such bond, or such letter of credit . . . .”

5. To the best of my knowledge, the foregoing statements are true.

A handwritten signature in black ink, appearing to read "Scott Klopach", is written over a horizontal line.

Scott M. Klopach  
Vice President of Regulatory Affairs  
and General Counsel  
Matrix Telecom, Inc.  
7171 Forest Lane, Suite 700  
Dallas, Texas 75230



**BEFORE THE ARIZONA CORPORATION COMMISSION**

**COMMISSIONERS**

JEFF HATCH-MILLER, Chairman

WILLIAM A. MUNDELL

MIKE GLEASON

KRISTIN K. MAYES

BARRY WONG

IN THE MATTER OF THE JOINT  
APPLICATION OF MATRIX TELECOM,  
INC. AND AMERICATEL CORPORATION  
FOR APPROVAL TO ENCUMBER ASSETS  
IN CONNECTION WITH FINANCING  
ARRANGEMENTS

DOCKET NO. T-03228A-06-0586

DOCKET NO. T-03517A-06-0586

**ATTESTATION OF AMERICATEL CORPORATION**

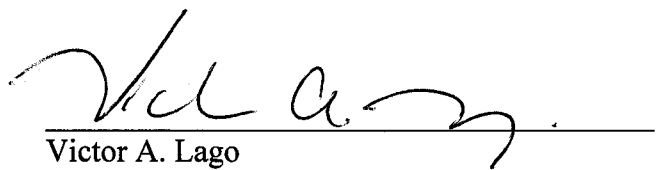
I, Victor A. Lago, on behalf of Americatel Corporation ("Americatel"), hereby  
attest:

1. That I am Vice President and General Counsel of Americatel, and am  
authorized to make this attestation on its behalf.
2. That Americatel does not collect customer deposits.
3. That Americatel, from time to time, received customer prepayments that  
may be used for telecommunications services to be provided in Arizona.
4. That, as previously required by the Arizona Corporation Commission  
("Commission"), Americatel has placed \$1000.00 in escrow for the benefit of the Arizona  
Corporation Commission to permit Americatel to receive prepayments and take deposits from  
customers in Arizona.

5. That Americatel has purchased a surety bond in the amount of \$5000.00 in favor of the to satisfy the requirements of the Commission in the above-captioned docket.

6. That the Security Agreement that Americatel entered into under the authority granted in the above-captioned docket excludes from the collateral "(a) any cash or Cash Equivalents, in an aggregate amount not to exceed \$1,500, that have been deposited in an escrow account (and any rights in the escrow agreement related thereto), or any bond or letter of credit issued by any Person at the request of any Borrower, in favor of or at the direction of the Arizona Corporation Commission (or similar Governmental Authority that is exercising regulatory powers in Arizona), in each case, to secure any cash or Cash Equivalents that have been deposited with or paid to any Borrower by any customer of any Borrower as a security deposit or a prepayment in connection with telecommunication services to be provided by any Borrower in Arizona, [or] (b) any proceeds of such escrow account (and any rights in the escrow agreement related thereto), such bond, or such letter of credit . . . ."

7. To the best of my knowledge, the foregoing statements are true.

A handwritten signature in dark ink, appearing to read "Victor A. Lago", is written over a horizontal line.

Victor A. Lago  
Vice President and General Counsel  
Americatel Corporation  
4045 97th Avenue  
Miami, Florida 33178